

STMicroelectronics N.V.  
Consolidated Statements of Income  
(in million of U.S. dollars, except per share data (\$))

	Three Months Ended	
	(Unaudited)	(Unaudited)
	September 26,	September 27,
	<u>2009</u>	<u>2008</u>
Net sales	2,269	2,687
Other revenues	6	9
<b>NET REVENUES</b>	<b>2,275</b>	<b>2,696</b>
Cost of sales	(1,562)	(1,737)
<b>GROSS PROFIT</b>	<b>713</b>	<b>959</b>
Selling, general and administrative	(290)	(297)
Research and development	(595)	(602)
Other income and expenses, net	29	17
Impairment, restructuring charges and other related closure costs	(53)	(22)
Total Operating Expenses	(909)	(904)
<b>OPERATING INCOME (LOSS)</b>	<b>(196)</b>	<b>55</b>
Other-than-temporary impairment charge on financial assets	-	(14)
Interest income, net	4	8
Loss on equity investments	(42)	(344)
<b>LOSS BEFORE INCOME TAXES</b>	<b>(234)</b>	<b>(295)</b>
<b>AND NONCONTROLLING INTEREST</b>		
Income tax benefit (expense)	(15)	15
<b>LOSS BEFORE NONCONTROLLING INTEREST</b>	<b>(249)</b>	<b>(280)</b>
Net loss (income) attributable to noncontrolling interest	48	(9)
<b>NET LOSS ATTRIBUTABLE TO PARENT COMPANY</b>	<b>(201)</b>	<b>(289)</b>
<b>LOSS PER SHARE (BASIC) ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDERS</b>	<b>(0.23)</b>	<b>(0.32)</b>
<b>LOSS PER SHARE (DILUTED) ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDERS</b>	<b>(0.23)</b>	<b>(0.32)</b>
<b>NUMBER OF WEIGHTED AVERAGE</b>		
<b>SHARES USED IN CALCULATING</b>	<b>878.3</b>	<b>890.3</b>
<b>LOSS PER SHARE</b>		

## STMicroelectronics N.V.

## Consolidated Statements of Income

(in million of U.S. dollars, except per share data (\$))

	<div> <div>Nine Months Ended</div> <div> (Unaudited)      (Unaudited)</div> </div>	
	September 26, 2009	September 27, 2008
Net sales	5,895	7,528
Other revenues	32	38
<b>NET REVENUES</b>	<b>5,927</b>	<b>7,566</b>
Cost of sales	(4,257)	(4,828)
<b>GROSS PROFIT</b>	<b>1,670</b>	<b>2,738</b>
Selling, general and administrative	(856)	(882)
Research and development	(1,763)	(1,581)
Other income and expenses, net	127	56
Impairment, restructuring charges and other related closure costs	(194)	(390)
Total Operating Expenses	(2,686)	(2,797)
<b>OPERATING LOSS</b>	<b>(1,016)</b>	<b>(59)</b>
Other-than-temporary impairment charge on financial assets	(72)	(82)
Interest income, net	6	48
Loss on equity investments	(324)	(350)
Loss on sale of financial assets	(8)	-
<b>LOSS BEFORE INCOME TAXES</b>	<b>(1,414)</b>	<b>(443)</b>
<b>AND NONCONTROLLING INTEREST</b>		
Income tax benefit	142	34
<b>LOSS BEFORE NONCONTROLLING INTEREST</b>	<b>(1,272)</b>	<b>(409)</b>
Net loss (income) attributable to noncontrolling interest	211	(12)
<b>NET LOSS ATTRIBUTABLE TO PARENT COMPANY</b>	<b>(1,061)</b>	<b>(421)</b>
<b>LOSS PER SHARE (BASIC) ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDERS</b>	<b>(1.21)</b>	<b>(0.47)</b>
<b>LOSS PER SHARE (DILUTED) ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDER</b>	<b>(1.21)</b>	<b>(0.47)</b>
<b>NUMBER OF WEIGHTED AVERAGE</b>		
<b>SHARES USED IN CALCULATING</b>	<b>876.4</b>	<b>896.8</b>
<b>LOSS PER SHARE</b>		